

Chapter 7 Workbook Checklist

1. WORKBOOK COMPLETED
 2. WRITTEN QUESTIONS (ATTACHED)
 3. COPIES OF LAST THREE YEARS OF INCOME TAX RETURNS (ENTIRE RETURN)
 4. COPIES OF LAST SIX MONTHS BANK STATEMENTS FOR ALL ACCOUNTS
 5. COPIES OF SIX MONTHS OF PAY STUBS FOR ALL EMPLOYMENT
 6. COPIES OF TITLES AND REGISTRATIONS FOR ALL VEHICLES
 7. WRITTEN PAY OFF ON ALL VEHICLES WHETHER LEASED OR LOANED
 8. COPIES OF ALL MONTHLY STATEMENTS AND PLAN DOCUMENTS FOR ANY AND ALL INVESTMENTS (THIS INCLUDES IRA'S, STOCKS, BONDS, RETIREMENT PLANS, 401K, SAR, SEP'S, 403B, ERISA, ETC.)
 9. COPIES OF ANY AND ALL PURCHASE CONTRACTS FOR TIMESHARES, RENTAL HOMES, HOMESTEADS, CEMETERY PLOTS, FURNITURE (SUCH AS ROOMS TO GO, SAVON, ETC.), VEHICLES, APPLIANCES, ETC.
 10. COPIES OF LEASES OR PROMISSORY NOTES
- MUST PROVIDE COPIES AND NOT YOUR ORIGINAL DOCUMENTS.