

CAROL LAWSON P.A.
CONSULTATION QUESTIONNAIRE

DATE: _____

REFERRED BY: Letter News T.V. Foreclosure Letter clearwaterbankruptcyattorney.net

Internet carollawsonpa.com AVO Google+ Twitter LinkedIn Facebook

Preston Adams St. Pete Times carollawsonpa Friend Attorney

Clearwater Bar Other _____

CIVIL STATUS: Married Separated Divorced Single Other

Probate Intake

Client Email: _____

Full Name: _____

Mailing Address: _____

Street Address: _____

City: _____ County: _____

State: _____ Zip: _____

Home Tel: _____ Work: _____

Occupation: _____

Employer: _____

Hourly Wage: _____

Social Security Number: _____

U.S Citizen or Permanent Resident Alien? Yes No

Spouse Email: _____

Full Name: _____

Mailing Address: _____

Street Address: _____

City: _____ County: _____

State: _____ Zip: _____

Home Tel: _____ Work: _____

Occupation: _____

Employer: _____

Hourly Wage: _____

Social Security Number: _____

U.S Citizen or Permanent Resident Alien? Yes No

Decedent's Name _____
Decedent's Address _____

Decedent's County of Residence _____
Decedent's Place of Death _____

Decedent's County of Death _____
Decedent's Age at Death _____
Decedent's Date of Death _____
Decedent's Marital Status _____
Decedent's Spouse _____
Decedent's Spouse Address _____

Decedent's Living Children _____
Decedent's Living Children Addresses _____

Date of Will _____
First Witness's Name _____
First Witness's Address _____

Second Witness's Name _____
Second Witness's Address _____

Petitioner's Interest in the Estate _____

Petitioner's Name _____
Petitioner's Address _____

Second Petitioner's Name _____

Second Petitioner's Address _____

Personal Representative's Name _____

Personal Representative's Address _____

Alternate Personal Representative's Name _____

Alternate Personal Representative's Address _____

Beneficiaries

Name _____

Address _____

Age _____

Relationship _____

Name _____

Address _____

Age _____

Relationship _____

Name _____

Address _____

Age _____

Relationship _____

Name _____

Address _____

Age _____

Relationship _____

Name _____

Address _____

Age _____

Relationship _____

Has Probate been Filed? If yes

File Number _____

Division _____

Judge's Name _____

Is there a Will Contest or Litigation? If yes explain _____
